

# DLF Limited

DLF Gateway Tower, R Block,  
DLF City Phase – III, Gurugram – 122 002,  
Haryana (India)  
Tel. : (+91-124) 4396000



**November 28, 2017**

The General Manager Dept. of Corporate Services <b>BSE Limited</b> P.J. Tower, Dalal Street, Mumbai – 400 001	The Vice-President <b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
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**Sub: Board Meeting Notice pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

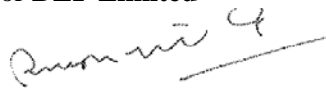
This is in continuation of, (i) our disclosure dated August 25, 2017 wherein we had informed you that the Board of Directors based on the recommendations of the Audit Committee, had approved the execution of a Share Purchase and Shareholders Agreement (“SPSHA”) and other ancillary documents in relation to sale of equity shares (resulting from the conversion of certain Cumulative Compulsorily Convertible Preference Shares (“CCPS”) of DLF Cyber City Developers Limited (“DCCDL”) held by promoter group entities namely Rajdhani Investments & Agencies Private Limited, Buland Consultants & Investments Private Limited, Sidhant Housing and Development Company (“Sellers”), to Reco Diamond, an affiliate of GIC, Singapore (the “CCPS Sale Transaction”); subject to receipt of necessary corporate and regulatory approvals. In the said notice, it was also mentioned that the Sellers, subject to receipt of necessary approvals/consents, in accordance with the applicable laws, shall invest back in the Company, a substantial amount (net of taxes/other charges) of the consideration received from the CCPS Sale Transaction; and (ii) our disclosure dated August 27, 2017 wherein we had informed you that the SPSHA had been executed on August 27, 2017.

Accordingly, in terms of the Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, kindly take notice that a meeting of the Board of Directors and Audit Committee will be held on **Friday, 1<sup>st</sup> December, 2017** to *inter-alia* consider and approve the proposal for, (a) issuance of warrants and/or compulsorily convertible debentures on preferential basis to the Sellers and/ or other Promoter/ Promoter Group entities of the Company; (b) issuance of equity shares under Qualified Institutions Placement (QIP); and (c) increase in authorized share capital of the Company. The decision of the Board shall be subject to the approval of the shareholders of the Company.

This is for your kind information and record please.

Thanking you,

Yours faithfully,  
For **DLF Limited**

  
**Subhash Setia**  
Company Secretary

For any clarifications, please contact:- 1. Mr. Subhash Setia – 09873718989/ setia-subhash@dlf.in 2. Mr. Raju Paul – 09999333687/ paul-raju@dlf.in
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