

DLF Limited

DLF Gateway Tower, R Block,
DLF City Phase – III, Gurugram – 122 002,
Haryana (India)
Tel. : (+91-124) 4396000



December 26, 2017

To, The General Manager Dept. of Corporate Services BSE Limited P.J. Tower, Dalal Street, Mumbai 400 001	To, The Vice-President National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400051
--	---

Dear Sir,

Sub: Disclosure to Stock Exchange

On August 27, 2017, we had notified regarding the execution of the Share Purchase and Shareholders Agreement (“**SPSHA**”) by the Company with Reco Diamond Private Limited (“**Investor**”), an affiliate of GIC Real Estate, Singapore, DLF Cyber City Developers Limited (“**DCCDL**”) and certain promoter group entities, which was duly approved by the shareholders of the Company on September 29, 2017.

In furtherance of the above notification, this is to update that subsequent to fulfillment of all conditions precedent specified in the SPSHA, the sale and purchase of the securities and other closing actions as contemplated under the SPSHA have been completed on December 26, 2017. Accordingly, the Company and the Investor now hold 66.66% and 33.34% of the paid-up equity capital in DCCDL, respectively.

Further, as intimated earlier on December 1, 2017, the Board of Directors had in its meeting held on December 1, 2017, subject to the approval of the shareholders, approved allotment of - (a) fully paid up compulsorily convertible unsecured debentures (“**CCDs**”); and (b) warrants to certain promoter / promoter group entities.

A meeting of the Board of Directors of the Company will be held on 29th December, 2017 *inter alia*, to consider and approve, allotment of CCDs and warrants to certain promoter group entities subject to and in accordance with terms to be approved by the shareholders at their Extra-Ordinary General Meeting to be held on 27th December, 2017.

This is for your kind information and record please.

Thanking you,

Yours faithfully,
for **DLF LTD.**

Subhash Setia
Company Secretary

For any clarifications by Stock Exchanges:-

1. Mr. Subhash Setia – 09873718989/setia-subhash@dlf.in
2. Mr. Raju Paul – 09999333687 / paul-raju@dlf.in